

## PART I: Statement of Consolidated Unaudited Results for the Quarter and nine months ended 31-Dec-2014

in ₹ lacs

Sl No	Particulars	Three months ended 31-Dec-2014 (Un-Audited)	Preceding three months ended 30-Sep-2014 (Un-Audited)	Corresponding three months ended in previous year 31-Dec-2013 (Un-Audited)	Year to date figures for nine months ended 31-Dec-2014 (Un-Audited)	Year to date figures for nine months ended in previous year 31-Dec-2013 (Un-Audited)	Previous Year ended 31-Mar-2014 (Audited)
<b>1.</b>	<b>Income from operations</b>						
a)	Net sales/income from operations	6,317	5,557	5,632	16,893	14,514	19,728
b)	Other operating Income	-	-	-	-	-	-
	<b>Total Income from operations (net)</b>	<b>6,317</b>	<b>5,557</b>	<b>5,632</b>	<b>16,893</b>	<b>14,514</b>	<b>19,728</b>
<b>2.</b>	<b>Expenses</b>						
a)	Cost of materials consumed	-	-	-	-	-	-
b)	Purchases of stock-in-trade	-	-	-	-	-	-
c)	Changes in inventories of work-in-process (Increase)/Decrease	159	(69)	139	15	56	107
d)	Employee benefit expense	2,402	2,284	2,153	6,997	6,324	8,469
e)	Depreciation and amortization expense	119	149	140	429	397	529
f)	Foreign Exchange (Gain)/Loss	(120)	(117)	(176)	(515)	243	319
g)	Other expenses	1,325	1,263	1,075	3,693	3,395	4,538
	<b>Total expenses</b>	<b>3,885</b>	<b>3,510</b>	<b>3,331</b>	<b>10,619</b>	<b>10,415</b>	<b>13,962</b>
<b>3.</b>	<b>Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>2,432</b>	<b>2,047</b>	<b>2,301</b>	<b>6,274</b>	<b>4,099</b>	<b>5,766</b>
<b>4.</b>	<b>Other income</b>	<b>165</b>	<b>102</b>	<b>160</b>	<b>381</b>	<b>489</b>	<b>667</b>
<b>5.</b>	<b>Profit/(Loss) from ordinary activities before finance costs and exceptional items (3±4)</b>	<b>2,597</b>	<b>2,149</b>	<b>2,461</b>	<b>6,655</b>	<b>4,588</b>	<b>6,433</b>
<b>6.</b>	<b>Finance costs</b>	<b>2</b>	<b>1</b>	<b>21</b>	<b>5</b>	<b>37</b>	<b>38</b>
<b>7.</b>	<b>Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5±6)</b>	<b>2,595</b>	<b>2,148</b>	<b>2,440</b>	<b>6,650</b>	<b>4,551</b>	<b>6,395</b>
<b>8.</b>	<b>Exceptional items</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>772</b>	<b>-</b>	<b>-</b>
<b>9.</b>	<b>Profit/(Loss) from ordinary activities before tax (7±8)</b>	<b>2,595</b>	<b>2,148</b>	<b>2,440</b>	<b>7,422</b>	<b>4,551</b>	<b>6,395</b>
<b>10.</b>	<b>Tax expense</b>	<b>873</b>	<b>737</b>	<b>855</b>	<b>2,544</b>	<b>1,642</b>	<b>2,181</b>
<b>11.</b>	<b>Net Profit/(Loss) from ordinary activities after tax (9±10)</b>	<b>1,722</b>	<b>1,411</b>	<b>1,585</b>	<b>4,878</b>	<b>2,909</b>	<b>4,214</b>
<b>12.</b>	<b>Extraordinary Items (net of tax expense)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>13.</b>	<b>Net Profit/(Loss) for the period (11±12)</b>	<b>1,722</b>	<b>1,411</b>	<b>1,585</b>	<b>4,878</b>	<b>2,909</b>	<b>4,214</b>
<b>14.</b>	<b>Paid-Up equity share capital (Face Value - Rs 10 per Equity Share)</b>	<b>1,682</b>	<b>1,682</b>	<b>1,682</b>	<b>1,682</b>	<b>1,682</b>	<b>1,682</b>
<b>15.</b>	<b>Reserves excluding Revaluation Reserve as per the balance sheet</b>						<b>7,491</b>
<b>16. i</b>	<b>Earnings per share (before extraordinary items) (not annualised):</b>						
	(a) Basic	10.24	8.38	9.42	29.00	17.29	25.05
	(b) Diluted	10.24	8.38	9.42	29.00	17.29	25.05
<b>ii</b>	<b>Earnings per share (after extraordinary items) (not annualised):</b>						
	(a) Basic	10.24	8.38	9.42	29.00	17.29	25.05
	(b) Diluted	10.24	8.38	9.42	29.00	17.29	25.05

## PART II: Select information for Quarter and nine months ended 31-Dec-2014

A	Particulars of Shareholding						
<b>1</b>	<b>Public shareholding:</b>						
	- Number of shares	42,05,672	42,05,672	42,05,672	42,05,672	42,05,672	42,05,672
	- Percentage of share holding	25.00%	25.00%	25.00%	25.00%	25.00%	25.00%
<b>2</b>	<b>Promoters and Promoter Group Shareholding</b>						
	<b>a) Pledged / Encumbered</b>						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter Group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of share capital of the company)	-	-	-	-	-	-
	<b>b) Non-encumbered</b>						
	- Number of shares	1,26,16,996	1,26,16,996	1,26,16,996	1,26,16,996	1,26,16,996	1,26,16,996
	- Percentage of shares (as a % of the total shareholding of promoter and promoter Group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total shareholding of share capital of the company)	75.00%	75.00%	75.00%	75.00%	75.00%	75.00%

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Particulars	3 months ended 31-Dec-2014
<b>B Investor Complaints</b>	
Pending at the beginning of the quarter	NIL
Received during the quarter	2
Disposed off during the quarter	2
Remaining unresolved at the end of the quarter	NIL

**Notes:**

- The Financial Results were reviewed by the Audit Committee and upon their recommendation, approved by the Board of Directors at their meeting on 29-Jan-2015. The Statutory Auditors have carried out a Limited Review of the above financial results of the consolidated financial statement of MPS Limited (Group).
- The Group operates in a single segment, "the business of providing publishing solutions viz., typesetting and data digitization services".
- The MPS Limited has declared an Interim dividend of Rs. 10 (ten) per fully paid up equity share of Rs.10 each to the shareholders. The record date for this purpose would be 10/02/2015.
- The Company has revised its policy of providing depreciation on fixed assets effective 01-Apr-2014. Depreciation is now provided on Straight Line basis for all assets as against the policy of providing on Written Down Value basis for some assets and Straight Line basis for others. As a result of these changes, the depreciation charged for the Quarter and nine month ended 31-Dec-2014 is higher by Rs.6 Lacs and Rs 89 Lacs respectively and the effect relating to period prior to 01-Apr-2014 is credit of Rs.772 Lacs which has been shown as an "Exceptional Item" in the above statement. Deferred tax of Rs. 262 lacs on this credit is included in the tax expense.
- The standalone results are available on the Company's website www.adi-mps.com. The particulars in respect of standalone results are as under:

Particulars (Standalone)	Three months ended 31-Dec-2014	Preceding three months ended 30-Sep-2014	Corresponding three months ended in previous year 31-Dec-2013	Year to date figures for nine months ended 31-Dec-2014	Year to date figures for nine months ended in previous year 31-Dec-2013	Previous Year ended 31-Mar-2014
Net Sales	5,666	5,313	5,404	15,501	14,155	18,829
Profit before exceptional item and tax	2,463	2,190	2,482	6,369	4,821	6,595
Exceptional Items	-	-	-	772	-	-
Profit/(Loss) before tax	2,463	2,190	2,482	7,141	4,821	6,595
Tax Expense	809	768	855	2,438	1,642	2,251
Net Profit/(Loss)	1,654	1,422	1,627	4,703	3,179	4,344

- Figures for the previous period(s)/years have been regrouped/recast where necessary.

Place: Gurgaon

Dated : 29-Jan-2015

By Order of the Board

Nishith Arora

Chairman and Managing Director