

Particulars		3 months ended 30-Sep-2014
B	Investor Complaints	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	1
	Disposed off during the quarter	1
	Remaining unresolved at the end of the quarter	NIL

Statement of Assets and Liabilities		in ₹ lacs	
Particulars		As at 30-Sep-2014 (Un-Audited)	As at 31-Mar-2014 (Audited)
A	Equity and Liabilities		
1	Shareholders' funds		
	(a) Share capital	1,682	1,682
	(b) Reserves and surplus	8,149	7,491
	Sub-total - Shareholders' funds	9,831	9,173
2	Non-current liabilities		
	(a) Long-term borrowings	-	2
	(b) Deferred tax liabilities (net)	65	-
	(b) Other long-term liabilities	1	7
	Sub-total - Non-current liabilities	66	9
3	Current liabilities		
	(a) Short-term borrowings	363	363
	(b) Trade payables	1,586	1,577
	(c) Other current liabilities	507	522
	(d) Short-term provisions	225	110
	Sub-total - Current liabilities	2,681	2,572
	Total - Equity and Liabilities	12,578	11,754
B	Assets		
1	Non-current assets		
	(a) Fixed assets		
	(i) Tangible assets	2,190	1,762
	(ii) Intangible assets	576	627
		2,766	2,389
	(b) Deferred tax assets (net)	-	125
	(c) Long-term loans and advances	2,100	2,082
	(d) Other Non Current Assets	19	14
	Sub-total - Non-current Assets	4,885	4,610
2	Current assets		
	(a) Current investments	1,318	1,754
	(b) Inventories	927	783
	(c) Trade receivables	3,440	3,215
	(d) Cash and cash equivalents	1,782	1,162
	(e) Short-term loans and advances	225	227
	(f) Other current assets	1	3
	Sub-total - Current Assets	7,693	7,144
	Total - Assets	12,578	11,754

Notes:

- The Financial Results were reviewed by the Audit Committee and upon their recommendation, approved by the Board of Directors at their meeting on 29-Oct-2014. The Statutory Auditors have carried out a Limited Review of the above financial results of the Company.
- The Company operates in a single segment, "the business of providing publishing solutions viz., typesetting and data digitization services".
- The Company declared and paid an interim dividend of Rs. 12 per fully paid-up equity share of Rs. 10 each to the shareholders whose names appeared on the register of members at the close of business hours on 08-Sep-2014.
- The Company has revised its policy of providing depreciation on fixed assets effective 01-Apr-2014. Depreciation is now provided on Straight Line basis for all assets as against the policy of providing on Written Down Value basis for some assets and Straight Line basis for others. As a result of these changes, the depreciation charged for the Quarter and six month ended 30-Sep-2014 is higher by Rs. 21 Lacs and Rs. 83 Lacs respectively and the effect relating to period prior to 01-Apr-2014 is credit of Rs. 772 Lacs which has been shown as an "Exceptional Item" in the above statement. Deferred Tax of Rs. 262 Lacs on this credit is included in the tax expense.
- The Useful life of Fixed Assets have been revised in accordance with Schedule II to the Companies Act, 2013 which is applicable from accounting periods commencing on or after 01-Apr-2014. Further, the remaining useful life has also been revised wherever appropriate based on an evaluation. Accordingly, an amount of Rs. 172 Lacs (excluding Deferred Tax of Rs. 89 Lacs) representing assets beyond their useful life as on 01-Apr-2014 has been adjusted to the General Reserves.

6 MPS North America LLC, a wholly owned subsidiary of the company, has acquired the contracts, assets and employees of Electronic Publishing Services Inc. (EPS), New York with effect from 01-Oct-2014. The company will invest an amount of \$1.2 million in MPS North America LLC to meet the acquisition cost and working capital requirements related to this acquisition.

7 The standalone results are available on the Company's website www.adi-mps.com. The particulars in respect of standalone results are as under:

Particulars (Standalone)	Three months ended 30-Sep-2014	Preceding three months ended 30-Jun-2014	Corresponding three months ended in previous year 30-Sep-2013	Year to date figures for six months ended 30-Sep-2014	Year to date figures for six months ended in previous year 30-Sep-2013	Previous Year ended 31-Mar-2014
Net Sales	5,313	4,522	4,772	9,835	8,751	18,829
Profit before exceptional item and tax	2,190	1,716	1,520	3,906	2,339	6,595
Exceptional Items	-	772	-	772	-	-
Profit/(Loss) before tax	2,190	2,488	1,520	4,678	2,339	6,595
Tax Expense	768	861	508	1,629	787	2,251
Net Profit/(Loss)	1,422	1,627	1,012	3,049	1,552	4,344

8 Figures for the previous period(s)/years have been regrouped/recast where necessary.

By Order of the Board
Nishith Arora

Place: Gurgaon

Dated : 29-Oct-2014

Chairman and Managing Director