



ADI BPO Services Limited

C-35, Sector-62, Noida-201307, India
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Annexure - 7
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The Financial Details of the Company ("the Transferor Company") for the previous 3 years as per the Audited Financial Statements and unaudited financials for the nine months ended as on December 31, 2017:

Name of the Company: **ADI BPO Services Limited**

(Rs. in Crores)

	As per provisional financials for 9 months ended on	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	December 31, 2017	2016-2017	2015-2016	2014-2015
Equity Paid up Capital	1.17	1.17	1.17	1.17
Reserves and surplus ²	57.72	57.06	56.08	52.17
Carry forward losses	-	-	-	-
Net Worth ³	58.90	58.23	57.25	53.34
Miscellaneous Expenditure	0.04	0.013	0.008	0.008
Secured Loans	-	-	-	-
Unsecured Loans	-	-	-	-
Fixed Assets	1.78	2.23	10.43	10.20
Income from Operations	0.39	0.52	3.05	2.85
Total Income	1.97	2.93	30.92	30.79
Total Expenditure	1.13	1.57	2.84	4.28
Profit before Tax	0.84	1.36	28.08	26.51
Profit after Tax	0.60	0.98	27.99	26.51
Cash profit ⁴	1.26	1.98	29.02	29.47
EPS (Rs) ⁵	0.51	0.83	23.83	22.57
Book value per share (Rs)	50.14	49.58	48.74	45.41

Notes

1. The above information is on the basis of standalone financials of the Transferor Company.
2. Reserves and Surplus include all the reserves appearing in the Audited Financial Statements of the Transferor Company as on respective reporting dates.
3. Net worth means aggregate of paid up value of equity share capital and free reserves after deducting miscellaneous expenditure written off (if any).

Free reserves mean all the reserves created out of profits and securities premium account but does not include reserves created out of revaluation of assets.



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4. Cash profit is calculated by excluding depreciation expense and deferred taxes from profits after tax.
5. EPS means 'Basic EPS' as provided in the financial statements as on respective dates.

FOR ADI BPO SERVICES LIMITED



Pooja Singh
(Director)
DIN: 08053503
Address: H.No.-B 1/206 Baba Colony,
Burari North Delhi 110084

The financial details of the Company ("the Transferee Company") for the previous 3 years as per the Audited Financial Statement and unaudited (Limited Review) financials for the nine months ended as on December 31, 2017:

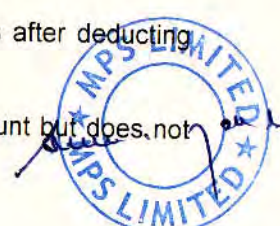
Name of the Company: **MPS Limited**

	(Rs. in Crores)			
	As per unaudited financials for 9 months ended on December 31, 2017	As per last Audited Financial Year 2016-2017	1 year prior to the last Audited Financial Year 2015-2016	2 years prior to the last Audited Financial Year 2014-2015
Equity Paid up Capital	18.62	18.62	18.62	18.62
Reserves and surplus ²	378.7	325.75	256.25	235.02
Carry forward losses	-	-	-	-
Net Worth ³	397.32	344.37	274.87	253.64
Miscellaneous Expenditure	1.90	1.28	3.88	1.75
Secured Loans	-	-	-	-
Unsecured Loans	-	-	-	-
Fixed Assets	31.92	25.51	24.38	21.53
Income from Operations	166.17	223.56	224.04	203.17
Total Income	186.29	242.40	242.37	213.80
Total Expenditure	107.31	141.21	138.49	132.77
Profit before Tax	78.98	101.18	103.88	88.75
Profit after Tax	53.45	69.50	70.53	58.70
Cash profit ⁴	62.18	75.59	74.99	65.87
EPS (Rs) ⁵	28.71	37.33	37.88	34.76
Book value per share (Rs)	213.61	184.98	147.64	136.24

Notes

1. The above information is on the basis of standalone financials of the Transferee Company.
2. Reserves and Surplus include all the reserves appearing in the audited/ unaudited financial statements of the Transferee Company as on respective reporting dates.
3. Net worth means aggregate of paid up value of equity share capital and free reserves after deducting miscellaneous expenditure written off (if any).

Free reserves mean all the reserves created out of profits and securities premium account but does not include reserves created out of revaluation of assets.



- 4. Cash profit is calculated by excluding depreciation expense and deferred taxes from profits after tax.
- 5. EPS means 'Basic EPS' as provided in the financial statements as on respective dates.

For MPS Limited



Sunit Mathotra
(CFO & Company Secretary)
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