

PART I: STATEMENT OF UN-AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30-SEP-2016

in ₹ lacs

Sl No	Particulars	Three months ended 30-Sep-2016 (UN-AUDITED)	Preceding three months ended 30-Jun-2016 (UN-AUDITED)	Corresponding three months ended in previous year 30-Sep-2015 (UN-AUDITED)	Year to date figures for six months in current period ended 30-Sep-2016 (UN-AUDITED)	Year to date figures for six months in previous period ended 30-Sep-2015 (UN-AUDITED)	Previous year ended 31-Mar-2016 (AUDITED)
1.	Income from operations						
a)	Net sales/income from operations	5,714	5,070	5,644	10,784	10,816	22,404
b)	Other operating Income	-	-	-	-	-	-
	Total Income from operations (net)	5,714	5,070	5,644	10,784	10,816	22,404
2.	Expenses						
a)	Cost of materials consumed	-	-	-	-	-	-
b)	Purchases of stock-in-trade	-	-	-	-	-	-
c)	Employee benefit expense	2,399	2,340	2,267	4,739	4,530	9,081
d)	Depreciation and amortization expense	107	104	91	211	190	386
e)	Foreign Exchange (Gain)/Loss	(5)	(93)	34	(98)	(174)	(408)
f)	Other expenses	1,014	891	1,112	1,905	2,005	4,372
	Total expenses	3,515	3,242	3,504	6,757	6,551	13,431
3.	Profit from operations before other income, finance costs and exceptional items (1-2)	2,199	1,828	2,140	4,027	4,265	8,973
4.	Other income	839	295	694	1,134	726	1,426
5.	Profit from ordinary activities before finance costs and exceptional items (3+4)	3,038	2,123	2,834	5,161	4,991	10,399
6.	Finance costs	1	1	1	2	3	11
7.	Profit from ordinary activities after finance costs but before exceptional items (5-6)	3,037	2,122	2,833	5,159	4,988	10,388
8.	Exceptional items	-	-	-	-	-	-
9.	Profit from ordinary activities before tax (7±8)	3,037	2,122	2,833	5,159	4,988	10,388
10.	a) Provision for taxation	1,028	606	971	1,634	1,724	3,570
	b) Provision for taxation for earlier years	-	-	-	-	-	(235)
11.	Net profit the period from ordinary activities after tax (9-10)	2,009	1,516	1,862	3,525	3,264	7,053
12.	Extraordinary items (net of tax expense)	-	-	-	-	-	-
13.	Net Profit for the period (11-12)	2,009	1,516	1,862	3,525	3,264	7,053
14.	Paid-Up equity share capital (Face Value Rs. 10 per Equity Share)	1,862	1,862	1,862	1,862	1,862	1,862
15.	Reserves excluding Revaluation Reserve as per the balance sheet	-	-	-	-	-	25,625
16.	i Earnings per share (before extraordinary items) (not annualised):						
	(a) Basic (in Rs.)	10.79	8.14	10.00	18.93	17.53	37.88
	(b) Diluted (in Rs.)	10.79	8.14	10.00	18.93	17.53	37.88
	ii Earnings per share (after extraordinary items) (not annualised):						
	(a) Basic (in Rs.)	10.79	8.14	10.00	18.93	17.53	37.88
	(b) Diluted (in Rs.)	10.79	8.14	10.00	18.93	17.53	37.88

Statement of Assets and Liabilities		in ₹ lacs	
Particulars		As at 30-Sep-2016 (Un-Audited)	As at 31-Mar-2016 (Audited)
A	Equity and Liabilities		
1	Shareholders' funds		
	(a) Share capital	1,862	1,862
	(b) Reserves and surplus	29,150	25,625
	Sub-total - Shareholders' funds	31,012	27,487
2	Non-current liabilities		
	Deferred tax liabilities (net)	194	118
	Sub-total - Non-current liabilities	194	118



3	Current liabilities		
	(a) Trade payables	702	751
	(b) Other current liabilities	972	1,050
	(c) Short-term provisions	479	418
	Sub-total - Current liabilities	2,153	2,219
	Total - Equity and Liabilities	33,359	29,824
B	Assets		
1	Non-current assets		
	(a) Fixed assets		
	(i) Tangible assets	2,330	2,328
	(ii) Intangible assets	112	105
	(iii) Capital Work In Progress	-	6
		2,442	2,439
	(b) Non-current Investments	4,741	2,424
	(c) Long-term loans and advances	1,940	2,664
	(d) Other Non-current assets	27	27
	Sub-total - Non-current assets	9,150	7,554
2	Current assets		
	(a) Current investments	17,324	16,902
	(b) Trade receivables	4,412	3,634
	(c) Cash and cash equivalents	1,067	423
	(d) Short-term loans and advances	285	422
	(e) Other current assets	1,121	889
	Sub-total - Current assets	24,209	22,270
	Total - Assets	33,359	29,824

Notes:

- The above results were reviewed by the Audit committee and upon their recommendation, approved by the Board of Directors at their meeting held on 25 October 2016. The Statutory auditor of the Company has carried out a limited review of the financial results for the quarter and six months ended 30 September 2016 and an unmodified report has been issued. The same has been filed with Stock Exchanges and is also available on the Company's website at www.adi-mps.com.
- The Company's business activities fall within single primary business segment, "the business of providing publishing solutions viz., typesetting and data digitalization services". Accordingly, disclosure under Accounting Standard 17, Segment Reporting, specified in the Companies (Accounts) Rules, 2014 are not required to be made.
- The Company has acquired MAG+AB, a company based in Sweden and the Company's wholly owned subsidiary, MPS North America LLC has acquired Mag Plus Inc., a company based in USA vide share purchase agreement dated 01 July 2016. The consolidated investment is Rs. 2,372 lacs to meet the acquisition cost and working capital requirements related to these acquisitions.
- The Company has utilised a sum of Rs. 2,372 lacs as detailed in note 3 above. The balance proceeds of Rs. 12,408 lacs from Qualified Institutional Placement ('QIP') (net of issue expenses) raised during the year ended 31 March 2015, pending utilisation for the objects of QIP - growth opportunities such as acquisitions, strategic initiatives, general corporate purposes and any other purposes as may be permissible under applicable law, remains invested in interest/dividend bearing liquid instruments, including money market mutual funds.
- The Company has sold its property on the second floor of Brigade Towers located in Bangalore for a consideration of Rs. 610 lacs and accounted for a pre tax profit of Rs. 591 lacs during the quarter ended 30 September 2016.
- The preceding period/corresponding period/previous year figures are reviewed/audited by another firm of Chartered Accountants.
- The previous year figures have been reclassified to confirm to this period's classification.

By Order of the Board of Directors

Rahul Arora



 Chief Executive Officer and Whole Time Director

Place: Gurugram

Dated : 25-Oct-2016