

PART I: Statement of Consolidated Unaudited Financial Results for the Quarter and six months ended 30-Sep-2015

in ₹ lacs

Sl No	Particulars	Three months ended 30-Sep-2015 (Un-Audited)	Preceding three months ended 30-Jun-2015 (Un-Audited)	Corresponding three months ended in previous year 30-Sep-2014 (Un-Audited)	Year to date figures for six months ended in current year 30-Sep-2015 (Un-Audited)	Year to date figures for six months ended in previous year 30-Sep-2014 (Un-Audited)	Previous Year ended 31-Mar-2015 (Audited)
1.	Income from operations						
a)	Net sales/income from operations	6,273	6,035	5,557	12,308	10,576	22,387
b)	Other operating Income	-	-	-	-	-	-
	Total Income from operations (net)	6,273	6,035	5,557	12,308	10,576	22,387
2.	Expenses						
a)	Cost of materials consumed	-	-	-	-	-	-
b)	Purchases of stock-in-trade	-	-	-	-	-	-
c)	Employee benefit expense	2,750	2,736	2,284	5,486	4,595	9,407
d)	Depreciation and amortization expense	97	108	149	205	310	545
e)	Foreign Exchange (Gain)/Loss	34	(208)	(117)	(174)	(395)	(632)
f)	Other expenses	1,429	1,206	1,194	2,635	2,224	4,943
	Total expenses	4,310	3,842	3,510	8,152	6,734	14,263
3.	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	1,963	2,193	2,047	4,156	3,842	8,124
4.	Other income	696	33	102	729	216	443
5.	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	2,659	2,226	2,149	4,885	4,058	8,567
6.	Finance costs	1	2	1	3	3	29
7.	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	2,658	2,224	2,148	4,882	4,055	8,538
8.	Exceptional items	-	-	-	-	772	772
9.	Profit/(Loss) from ordinary activities before tax (7+8)	2,658	2,224	2,148	4,882	4,827	9,310
10.	Tax expense	905	786	737	1,691	1,671	3,166
11.	Net Profit/(Loss) from ordinary activities after tax (9-10)	1,753	1,438	1,411	3,191	3,156	6,144
12.	Extraordinary items (net of tax expense)	-	-	-	-	-	-
13.	Net Profit/(Loss) for the period (11±12)	1,753	1,438	1,411	3,191	3,156	6,144
14.	Paid-Up equity share capital (Face Value Rs. 10 per Equity Share)	1,862	1,862	1,682	1,862	1,682	1,862
15.	Reserves excluding Revaluation Reserve as per the balance sheet						23,749
16. i	Earnings per share (before extraordinary items) (not annualised):						
	(a) Basic	9.42	7.73	8.38	17.15	18.76	36.38
	(b) Diluted	9.42	7.73	8.38	17.15	18.76	36.38
ii	Earnings per share (after extraordinary items) (not annualised):						
	(a) Basic	9.42	7.73	8.38	17.15	18.76	36.38
	(b) Diluted	9.42	7.73	8.38	17.15	18.76	36.38

PART II: Select information for Quarter and six months ended 30-Sep-2015

A	Particulars of Shareholding						
1	Public shareholding:						
	- Number of shares	59,99,930	59,99,930	42,05,672	59,99,930	42,05,672	59,99,930
	- Percentage of share holding	32.23%	32.23%	25.00%	32.23%	25.00%	32.23%
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of share capital of the company)	-	-	-	-	-	-
	b) Non-encumbered						
	- Number of shares	1,26,16,996	1,26,16,996	1,26,16,996	1,26,16,996	1,26,16,996	1,26,16,996
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total shareholding of share capital of the company)	67.77%	67.77%	75.00%	67.77%	75.00%	67.77%

Particulars	3 months ended 30-Sep-2015
B Investor Complaints	
Pending at the beginning of the quarter	NIL
Received during the quarter	2
Disposed off during the quarter	1
Remaining unresolved at the end of the quarter	1*

*This complaint was not related to the Company and the Company has informed the same to SEBI on 01-Oct-2015.

Statement of Assets and Liabilities		in ₹ lacs	
Particulars		As at 30-Sep-2015 (Un-Audited)	As at 31-Mar-2015 (Audited)
A	Equity and Liabilities		
1	Shareholders' funds		
	(a) Share capital	1,862	1,862
	(b) Reserves and surplus	25,490	23,749
	Sub-total - Shareholders' funds	27,352	25,611
2	Non-current liabilities		
	(a) Deferred tax liabilities	115	76
	Sub-total - Non-current liabilities	115	76
3	Current liabilities		
	(a) Trade payables	1,251	1,112
	(b) Other current liabilities	996	958
	(c) Short-term provisions	413	420
	Sub-total - Current liabilities	2,660	2,490
	Total - Equity and Liabilities	30,127	28,177
B	Assets		
1	Non-current assets		
	(a) Fixed assets		
	(i) Tangible assets	2,336	2,150
	(ii) Intangible assets	1,153	1,113
		3,489	3,263
	(b) Long-term loans and advances	2,351	2,175
	(c) Other Non-current assets	18	18
	Sub-total - Non-current assets	5,858	5,456
2	Current assets		
	(a) Current investments	16,428	15,904
	(b) Trade receivables	4,364	3,932
	(c) Cash and cash equivalents	2,076	1,646
	(d) Short-term loans and advances	270	363
	(e) Other current assets	1,131	876
	Sub-total - Current assets	24,269	22,721
	Total - Assets	30,127	28,177

Notes:

- The Financial Results were reviewed by the Audit Committee and upon their recommendation, approved by the Board of Directors at their meeting on 26-Oct-2015. The Statutory Auditors have carried out a Limited Review of the above consolidated financial results of MPS Limited (Group).
- The Group operates in a single segment, "the business of providing publishing solutions viz., typesetting and data digitization services".
- The MPS Limited has declared an Interim dividend of Rs. 7 per fully paid up equity share of Rs. 10 each to the shareholders. The record date for this purpose will be 06-Nov-2015.
- The entire proceeds of Rs. 147.80 crores from Qualified Institutional Placement ('QIP') (net of issue expenses) raised during the quarter ended 31-Mar-2015, pending utilisation for the objects of QIP - growth opportunities such as acquisitions, strategic initiatives, general corporate purposes and any other purposes as may be permissible under applicable law, remains invested in high quality interest/dividend bearing liquid instruments, including money market mutual funds.



- 5 The standalone results are available on the Company's website www.adi-mps.com. The particulars in respect of standalone results are as under:

in ₹ lacs

Particulars (Standalone)	Three months ended 30-Sep-2015	Preceding three months ended 30-Jun-2015	Corresponding three months ended in previous year 30-Sep-2014	Year to date figures for six months ended 30-Sep 2015	Year to date figures for six months ended in previous year 30-Sep 2014	Previous Year ended 31-Mar-2015
Net Sales	5,644	5,172	5,313	10,816	9,835	20,317
Profit before exceptional item and tax	2,833	2,155	2,190	4,988	3,906	8,103
Exceptional Items	-	-	-	-	772	772
Profit/(Loss) before tax	2,833	2,155	2,190	4,988	4,678	8,875
Tax Expense	971	753	768	1,724	1,629	3,005
Net Profit/(Loss)	1,862	1,402	1,422	3,264	3,049	5,870

- 6 Figures for the previous period(s)/years have been regrouped/recast where necessary.

Place: Gurgaon

Dated : 26-Oct-2015



By Order of the Board of Directors

Rahul Arora

Rahul Arora

Chief Executive Officer and Whole Time Director